August 8, 1977

T. O. O. FEE OPERATION BR.

Interstate Commerce Commission

1

Washington, D.C. 20423 CE Workington.

ħ

Partial Release ("Release") doted 6/1/77 A Section 20c Filing: Mortgages and Assignments of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), and The First National Bank of Chicago and the other banks named therein ("Banks").

Dear Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are three executed counterparts of the above described The Agreement was recorded with the Interstate Commerce Commission at 12:05 p.m. on December 24, 1974, and was assigned recordation number 7751.

Under the Release, Banks release the equipment as in accordance with the Release.

The general description of the equipment which the Release releases from the terms of the Agreement is as stated in the attachment to the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

This is a release of all equipment equipment the Equipment to the Release

/dal

Very truly yours,

ROGER A. NOBACK VICE PRESIDENT—LAW

AUG 1 2 1977 - 11 23 Alvi

WHEREAS, as of the date hereof, North American Car Corporation, a Delaware corporation, (hereinafter called the "Grantee") has paid aggregate principal amounts of indebtedness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 18, 1974 among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release the lien on all of the Grantee's Equipment (as described in the Loan Agreement) except that described in Attachment A hereto;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Loan Agreement or the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Document Nos. 7749, 7750, 7751 and all supplements thereto upon (i) any of the Grantee's Equipment which is not listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

Dated: <u>June</u> , 1977

THE FIRST NATIONAL BANK OF CHICAGO

ce President

(Seal)

Loan Officer

State of Illinois)
County of Cook)

On this /St day of June, 1977,
before me personally appeared DOUGLAS F. NELSON ,
to me personally known, who being by me duly sworn says that
he is the VICE PRESIDENT of The First National Bank
of Chicago that the seal affixed to the foregoing instrument
is the corporate seal of said Corporation, that said instrument
was signed and sealed on behalf of said Corporation by Authority
of its Board of Directors, and he acknowledged that the execution
of the foregoing instrument was the free act and deed of said
Corporation.

(seal)

My Commission expires

MY COMMISSION EXPIRES SEPT. 4, 1980

مگر •																		
•					•	•												
	•									·								
																	·	
	er	905	. 67	17000	35255	35388	73365	73367 73370	73373	75486	76520	10	81062			147	. 20	
	al Number	12 - 13905	.6 13929		1	i		1 1	1	1	1	1 - 78410	·t		۲	3 - 58447	8 & 58450	
	Serial	13902	13926 -	16926	35250	35352	73363	73366 73369	73372	75481	76517	78401	81059		58435	58443	58448	
		,												·				
		cap	cap	100 tank	100 ton tank cars	100 ton tank cars	cap			cap	cap	cap						
	ion	0 gal.	00 gal.	100W3, 1. cap	• 0.	• 0.	0 gal.			0 gal.	0 gal.	00 gal.		TANKS	cu.ft.	cu.ft.	cu.ft.	· .
	Description	ton 14,000 c cars	100 ton, 14,000 gal. cap tank cars	Class DOT111A100W3, ton 17,500 gal. cap cars	Class 105A300W 34,000 gal. cap	Class 105A300W 34,000 gal. cap	100 ton 20,000 tank cars	Same as above	as above	100 ton 14,000 tank cars	100 ton 24,000 tank cars	n, 24,000 ars	as above	U.S. TA	100 ton 5,250 hopper car	100 ton 5,850 hopper car	100 ton 5,250 hopper cars	
	Ωl	100 ton 1 tank cars	100 ton, tank cars	Class DOT111 ton 17,500 cars	Class 105A3C 34,000 gal.	Class 34,000	100 ton 20 tank cars	Same a	Same a	100 ton 14 tank cars	100 ton 24 tank cars	100 ton, tank cars	Sаme a	TOTAL	100 ton 5, hopper car	100 ton 5, hopper car	100 tor hopper	· .
								•										
	. ω																	·
	Number of Cars	7	4	75	9 -	37	ന	7	3	9	7	10	7	160		5	7	
													•	,				
									•									
,															er L			
							•											

Number		•	
of Cars		Description	Serial Number
4		100 ton 5,850 cu.ft. hopper car	58460 - 58463
19		Class LO, 100 ton, 5750 cu.ft. hopper cars	58682 - 58700
27		Class LO, 100 ton, 3000 cu.ft. hopper cars	93458 - 93484
19	•	Class LO, 100 ton, 3000 cu.ft. hopper cars	93490 - 93508
8		100 ton, 5,250 cu.ft. hopper cars	525017 - 525024
T .		Same as above	525057
98		TOTAL U.S. HOPPER CARS	
121		Class FB, bulkhead flat	53120 - 53240
121		TOTAL FLAT CARS	•